

Natural selection on cork oak: allele frequency reveals divergent selection in cork oak populations along a temperature cline

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Abstract A recent study of population divergence at neutral markers and adaptive traits in cork oak has observed an association between genetic distances at locus *QpZAG46* and genetic distances for leaf size and growth. In that study it was proposed that certain loci could be linked to genes encoding for adaptive traits in cork oak and, thus, could be used in adaptation studies. In order to investigate this hypothesis, here we (1) looked for associations between molecular markers and a set of adaptive traits in cork oak, and (2) explored the effects of the climate on among-population patterns in adaptive traits and molecular markers. For this purpose, we chose 9-year-old plants originating from thirteen populations spanning a broad range of climatic conditions. Plants established in a common garden site were genotyped at six nuclear microsatellites and phenotypically characterized for six functional traits potentially related to plant performance. Our results supported the proposed linkage between locus *QpZAG46* and genes encoding for leaf size and growth.

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Temperature caused adaptive population divergence in leaf size and growth, which was expressed as differences in the frequencies of the alleles at locus *QpZAG46*.

Keywords *Quercus suber* · Natural selection · Overdominance · Dominance · Additive effects · Adaptation

Introduction

Plants can respond to environmental heterogeneity by either exhibiting large phenotypic plasticity, i.e., great ability to express alternative phenotypes in response to environmental variation (Bradshaw 1965; Valladares et al. 2000, 2007), showing adaptations to their local environment (Kawecki and Ebert 2004; Savolainen et al. 2007), or both. Among-population differentiation in functional traits along an environmental gradient is one of the most widespread examples of local adaptation in wild populations. This process, known as adaptive divergence, generates genetic clines, which may be evident in allele diversity and the frequency of markers associated with genes encoding for adaptive traits (Rank and Dahlhoff 2002; Huestis and Marshall 2006; Mullen and Hoekstra 2008). These patterns of correlation between molecular diversity and the environment have been reported in several plant species including grasses *Avena barbata* (Hamrick and Allard 1972; Hamrick and Holden 1979), *Hordeum spontaneum* (Owuor et al. 1997, 2003) and *Triticum dicoccoides* (Li et al. 1999, 2000) and trees *Betula pendula* (Kelly et al. 2003), *Pinus edulis* (Cobb et al. 1994; Mitton et al. 1998; Mitton and Duran 2004), *Picea engelmannii* (Stutz and Mitton 1988; Mitton et al. 1989) and *Fagus sylvatica* (Jump et al. 2006). However, although there are many examples of clines in allele frequencies in natural populations and sometimes the selective agent responsible for causing population genetic structure is even known, a precise understanding of the association between genetic markers and functional traits is often lacking in the context of natural selection (e.g., Mitton and Duran 2004; Jump et al. 2006). In fact, the genetic effects (e.g., overdominance, dominance, additive effects, etc.) underlying such associations are often ignored in these studies. Developing mechanistic hypotheses for such associations enables the evolutionary consequences of natural selection on the populations to be investigated. For instance, if alleles at a given locus (related to an adaptive trait) exhibit overdominance, the fitness of an heterozygous individual will be greater than either homozygote, resulting in the long-term persistence of multiple alleles in a population even under strong selective pressures (Watt et al. 1985; Watt 1992; Mitton 1997; Schmidt and Rand 2001). In contrast, if homozygous individuals exhibit higher fitness than heterozygotes at a given locus (e.g., by additive effects), natural selection eventually will lead to fixation of the favoured allele in the population (unless some form of balancing selection is acting) (Falconer and Mackay 1996; White et al. 2007).

Cork oak is an evergreen, wind-pollinated, outcrossing species distributed in the western part of the Mediterranean Basin. As it occurs across a vast range of climatic conditions (Díaz-Fernández et al. 1995) and certain loci have been suggested to be linked to genes encoding for adaptive traits (Ramírez-Valiente et al. 2009a), this species provides a good model to explore the relationship between environmental clines and local adaptation. Studies on neutral molecular markers have shown a weak effect of neutral evolutionary processes such as genetic drift, founder effects and bottlenecks not derived from strong selection on the population structure of cork oak and few constraints to gene flow among populations (Toumi and Lumaret 1998; Jiménez et al. 1999; Ramírez-Valiente et al. 2009a). In contrast, significant differences among populations have been reported for a

broad set of growth parameters and functional traits (Aranda et al. 2005; Gandour et al. 2007; Ramírez-Valiente et al. 2009a, b) and adaptation to local climate has been viewed as the main factor responsible for such among-population divergence. As a consequence of climate warming, temperatures are expected to increase at least 2–4°C during this century within the cork oak distribution range (IPCC 2007). Thus, the selective pressures exerted by climate over this area are expected to increase. If this change is as rapid as expected, forest climatic zone boundaries could move quicker than forest tree species are able to migrate (Davis and Zabinski 1992; Higgins and Harte 2006), so their survival will increasingly depend on adaptation ‘in situ’ (Davis and Shaw 2001). Hence, more studies are necessary to determine the capacity of forest tree populations to cope with the environmental change expected for 21st century.

In the present study, we have investigated the putative linkage of the six nuclear microsatellites to genes coding for adaptive traits, as suggested in a previous study (Ramírez-Valiente et al. 2009a). We examined the potential genetic effects underlying these associations: overdominance (heterozygote superiority), dominance and additive effects. We also examined whether there was a spatial pattern in the allele frequency of the loci associated with adaptive traits in 13 cork oak populations characterized by climatic differences at their place of origin. We expected that the different climate endured by the different populations had caused local adaptation, leading to a detectable pattern of different allelic frequencies for loci associated with adaptive traits (Kawecki and Ebert 2004; Savolainen et al. 2007). Finally, we explored the potential effects of climate change on cork oak populations and its possible evolutionary consequences.

Materials and methods

Study site and common garden

The study was conducted in a common garden experiment established in *Monfragüe* National Park, located in western Spain (39°51'N, 6°1'W, 375 m, Cáceres). The climate is typically Mediterranean characterized by cool winters and hot dry summers. The mean annual precipitation is 755.2 mm and the mean annual temperature is 17.2°C for the period 1964–2005 at Serradilla meteorological station, 9 km from the common garden site (AEMET, National Meteorological Agency). The common garden was arranged in a randomized complete-block design. Thirteen populations spanning a broad range of climate conditions in cork oak were assayed (Table 1). Thirty blocks with four plants per population were set up. Seeds were collected in 1996 from 20 to 30 mother trees within each population. Seeds were sown at the beginning of 1997 and grown in the nursery for a year under standard conditions receiving ample water and nutrient availability, and then planted in field during the spring of 1998.

Phenotypic analysis

The ecophysiological study was carried out throughout 2005, a year characterized by dry and warm conditions (468.7 mm mean annual precipitation, 38% lower than the average value for the period 1964–2005). Spring and summer were particularly dry and April–September precipitation was only 96.9 mm, compared to the average value of 167.2 mm. Spring and summer were also warm with an average temperature of 23.9°C for this period (1.5°C higher than the average for the reference period; AEMET).

Table 1 Location and climatic characterisation of the 13 cork oak populations and the common garden site during the study year (2005) and over a 7-year period following its establishment (1998–2005)

Code	Population	Nearest locality	Latitude	Longitude	Altitude (m)	Pa	Ps	T	MMH
POT	La Liebana region	Potes	43°09'N	4°37'W	270	736	94.6	13.2	26.0
FIG	Catalonian Pyrenees	Figuera	42°24'N	2°48'E	25	647	101.8	15.7	30.8
COL	Coastal catalonia	Santa Coloma de Farnés	41°54'N	2°30'E	175	805	159.8	15.6	30.5
CR	Salamanca	Ciudad Rodrigo	40°35'N	6°26'W	653	525	64.1	13.2	31.3
PAR	Guadarrama mountain range	El Pardo	40°31'N	3°45'W	750	474	55.6	13.5	31.4
CB	Tietar valley	Castillo de Bayuela	40°07'N	4°31'W	677	644	55.1	16.6	36.8
CA	North Caceres	El Cañaveral	39°22'N	6°22'W	362	672	42.7	16.8	35.0
LV	Las Villuercas region	Cañamero	39°22'N	5°21'W	600	1008	54.9	15.4	34.8
ABU	San Pedro hills	Alburquerque	39°13'N	7°13'W	500	643	37.6	15.4	31.3
FUE	Eastern Morena mountain range	Fuencaliente	38°24'N	4°16'W	670	432	38.9	14.8	33.3
JC	Western Morena mountain range	Jerez de los Caballeros	38°13'N	6°42'W	492	627	39.1	16.1	33.5
HZ	Las Alpujarras region	Haza de Lino	36°47'N	3°18'W	1300	607	24.5	13.0	29.3
ALM	Los Alcornocales National Park	Castellar de la Frontera	36°16'N	5°22'W	118	813	20.0	17.4	29.0

Pa annual precipitation (mm), Ps summer precipitation (mm), T mean annual temperature (°C), MMH mean maximum temperature of the hottest month (°C)

For phenotypic characterization, a total of 15 blocks were selected and one plant per population was sampled within each block (13 populations × 15 plants per population = 195 plants in total). Growth parameters were measured in autumn to ensure that the vegetative season, which extends across spring and summer, had finished. Total height was determined in the selected saplings. Growth during 2005 was estimated through averaging the length of six shoots (with six different orientations) of the upper crown, all around the tree crown. We measured several phenotypic traits potentially related to drought tolerance and which have been found to be important for fitness in dry conditions (Dudley 1996; Donovan et al. 2007): leaf size, specific leaf area (SLA), nitrogen leaf content (N_{mass}) and carbon isotope discrimination ($\Delta^{13}\text{C}$). SLA is a measure of the projected leaf area per unit of dry weight and is related to the photosynthetic capacity and stomatal conductance (Reich et al. 1997). $\Delta^{13}\text{C}$ is a surrogate of water use efficiency during the time for which the plant has fixed carbon (Farquhar et al. 1982; Farquhar and Richards 1984). Finally, leaf nitrogen, measured as the nitrogen mass per unit of leaf mass (N_{mass}) in mature leaves, is widely accepted to be associated to the investment in leaf photosynthetic components (especially Rubisco), and thus, influencing on the photosynthetic capacity. The measurements were carried out in spring leaves from three orientations (N, SE, SW). First, leaf size was estimated using the software WINFOLIA v. 2002 (Régent, Quebec, Canada). Then, leaves were dried in an oven at 65°C to a constant weight after scanning, to estimate SLA in one leaf per orientation. The rest of the dry material was used to analyze the isotopic composition of C^{13} and the nitrogen leaf content after grinding to fine powder using a ball mill.

Molecular analysis

The 195 individuals phenotypically characterized were genotyped with six nuclear microsatellites transferred to cork oak from other *Quercus* species: *QpZAG9*, *QpZAG15*, *QpZAG46*, developed in *Q. petraea* (Matts.) Liebl. (Steinkellner et al. 1997); *QrZAG7*, *QrZAG11* and *QrZAG20* developed in *Q. robur* L. (Kampfer et al. 1998). DNA was extracted from leaves following the method described by Doyle and Doyle (1990). Amplification and scoring were performed following Soto et al. (2003, 2007).

Statistical analyses

Deviation from Hardy–Weinberg equilibrium and linkage disequilibrium (LD) were tested using GENEPOP v4.0 (Raymond and Rousset 1995, Rousset 2008). We explored associations between phenotypic traits and molecular markers. For this purpose, (1) we evaluated the influence of single-locus heterozygosity on growth and ecophysiological traits by constructing general linear models (GLMs; one per trait) where phenotypic traits were the dependent variables and heterozygosity/homozygosity at each locus was fitted as fixed effect with two levels (e.g., Savolainen and Hedrick 1995). Thus, in this first analysis we exclusively distinguished between heterozygous and homozygous individuals without considering the genotype of specific alleles. (2) We examined the effect of the single-locus genotype on phenotypic traits. For that, we first constructed GLMs, where genotype of each locus was included as categorical variable and where the dependent variables were the different quantitative traits. Then, for those loci where genotype was associated with phenotypic traits, we implemented GLMs where the presence/absence of each allele was included as categorical variable with two levels and phenotypic traits as dependent variables. Owing to the effect of plant size on leaf morphology, structure, composition, growth and WUE (Casper et al. 2005) and in order to avoid possible spurious associations between molecular markers and phenotypic traits, initial height, measured as the plant height before the experiment, was included into the models as a covariate except when final height growth was analyzed. On the other hand, although few constraints to gene flow among populations and low level of population structure have been reported for cork oak (Toumi and Lumaret 1998; Jiménez et al. 1999; Ramírez-Valiente et al. 2009a), we followed the conservative criterion of fitting population as a categorical effect into the models to eliminate the possibility that false-positive associations between molecular markers and adaptive traits arise from population stratification originated by neutral evolutionary processes (Marchini et al. 2004; Hirschhorn and Daly 2005).

We also calculated the population frequencies for the alleles of those loci that were related to phenotypic traits. Then, we constructed generalized linear models (GLZs) with binomial error structure and log link function to test for differences in allele frequencies among populations. Likewise, we examined associations between allele frequencies and population average trait values. Finally, to evaluate the effects of climate as a selective agent, we explored the associations between allele frequencies and local climatic conditions (e.g., Mitton and Duran 2004).

Initially, each GLM was performed with all explanatory terms fitted. Final models were selected following a backward procedure, by progressively eliminating non-significant variables ($P > 0.05$). The significance of the remaining variables was tested again until no additional variable reached significance. STATISTICA 7.0 was employed to perform the statistical analyses.

False discovery rate (FDR) corrections were applied for all analyses with repeated tests. The FDR was controlled at each p-level using a standard step-up procedure (see Benjamini and Hochberg 1995; García 2004).

Results

The mean number of alleles per locus was 6.2, and ranged from four to nine. These results are consistent with those obtained for the whole species range in the work of Burgarella et al. (2009). Despite the low level of polymorphism found in cork oak, moderately high heterozygosities were observed for most loci, except for *QpZAG9* (Table 2). After FDR corrections, none of the populations deviated significantly from Hardy–Weinberg equilibrium at any locus (Table S1). Some loci showed linkage disequilibrium (LD) in certain populations (data not shown). Nevertheless, LD between loci had no effect on the associations between molecular markers and phenotypic traits, since only the locus *QpZAG46* was involved in these associations (see results below) and it showed no linkage disequilibrium with other loci (data not shown).

Linkage disequilibrium and genotypic effects

There was no association between single-locus heterozygosity and phenotypic traits in any of the six markers (data not shown). On the contrary, when we studied the relationship between the genotype at each locus and phenotypic traits, there were clear differences in leaf size and growth correlated to the genotype at locus *QpZAG46* (Table 3, Fig. 1), but no other relationship for the rest of the variables and loci (data not shown). Genotype at locus *QpZAG46* explained 13.1 and 3.6% of the phenotypic variance in height growth and leaf size, respectively. Homozygous individuals for allele *QpZAG46-188* (where 188 means

Table 2 Polymorphism characteristics of microsatellite loci used to type the 195 cork oak saplings

Locus	A	H _E	H _O
<i>QpZAG9</i>	5	0.17	0.17
<i>QpZAG15</i>	7	0.52	0.50
<i>QpZAG46</i>	4	0.61	0.57
<i>QrZAG7</i>	9	0.71	0.66
<i>QrZAG11</i>	8	0.67	0.64
<i>QrZAG20</i>	4	0.66	0.61

Table shows number of alleles (A), expected heterozygosity (H_E) and observed heterozygosity (H_O) for each locus

Table 3 General linear models for height growth and leaf size in 9-year-old cork oaks in relation to population, genotype and initial height (this only for leaf size)

	Test	P
Height growth		
Population	—	—
<i>QpZAG46</i> genotype	$F_{1,166} = 4.52$	0.003
Leaf size		
Population	—	—
<i>QpZAG46</i> genotype	$F_{4,166} = 4.11$	0.003
Initial height	$F_{1,166} = 12.37$	<0.001

Only genotypes with more than twenty individuals were analyzed. Only variables included in the models are indicated

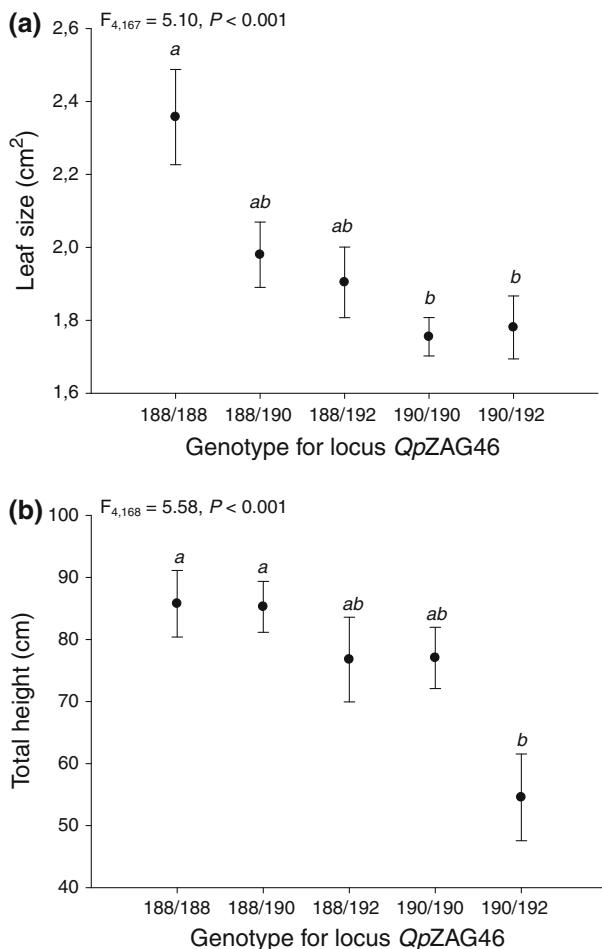


Fig. 1 Mean \pm SE leaf size (a) and total height (b) for the different genotypes for locus *QpZAG46*. Homogeneous genotypes at 95% confidence intervals are indicated by the same letter

the number of the base pairs) had the largest leaves (Fig. 1a) and the highest growth (Fig. 1b). Likewise, we explored for single-allele associations between locus *QpZAG46* and height growth and leaf size. After controlling for population structure and initial height (this only for leaf size), we found that the presence of allele *QpZAG46-188* was positively associated with 8-year growth in height whereas *QpZAG46-192* allele had a negative association with it (Table 4). Allele *QpZAG46-188* was also marginally associated to a larger leaf size, whereas individuals carrying *QpZAG46-190* had significantly smaller leaves (Table 4).

Gene frequency and temperature clines

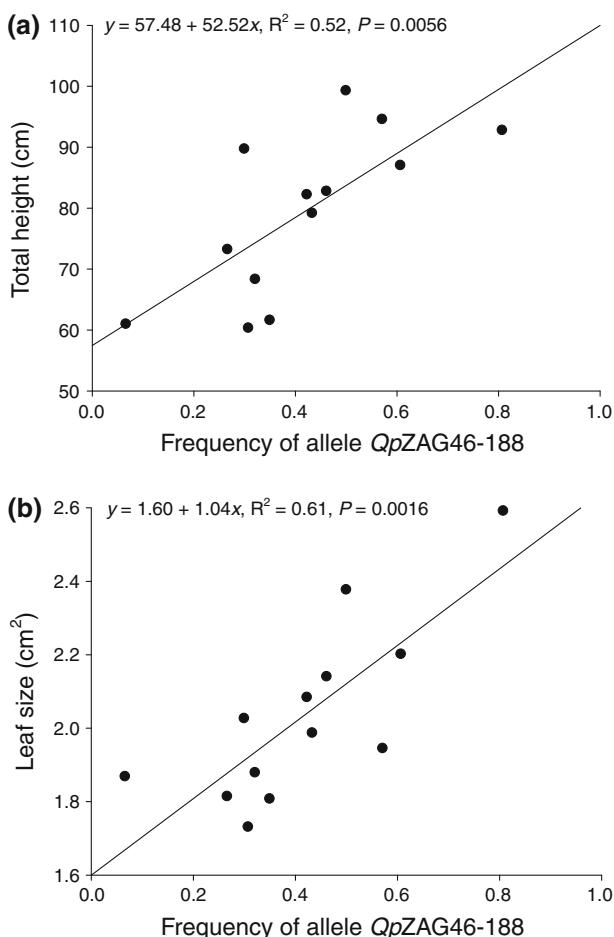
There were no effect of population on height growth and leaf size after controlling for genotype at *QpZAG46* or initial height (this only for leaf size; Table 3). We explored population divergence in the frequency of *QpZAG46* allele. Frequency of *QpZAG46-188*

Table 4 Tests for the effects of the presence/absence of each single allele of *QpZAG46*-locus in relation to leaf size and height growth

	Leaf size			Height growth		
	Estimate ± SE	F	P	Estimate ± SE	F	P
<i>QpZAG46-188</i>		3.31	0.071	-0.056 ± 0.013	18.13	<0.001***
<i>QpZAG46-190</i>	0.072 ± 0.021	11.27	<0.001**		1.02	0.313
<i>QpZAG46-192</i>		0.01	0.926	0.051 ± 0.016	10.72	0.001**

Only alleles present in more than 20 individuals were analyzed. Parameter estimates and SE were calculated considering a zero reference value for the presence of each allele. Parameter estimates were included only for significant variables

Asterisks indicate the level of significance after applying FDR correction for multiple tests

**Fig. 2** Relationship between the frequency of the allele *QpZAG46-188* and average total height (a) and leaf size (b) for 13 populations of *Quercus suber*

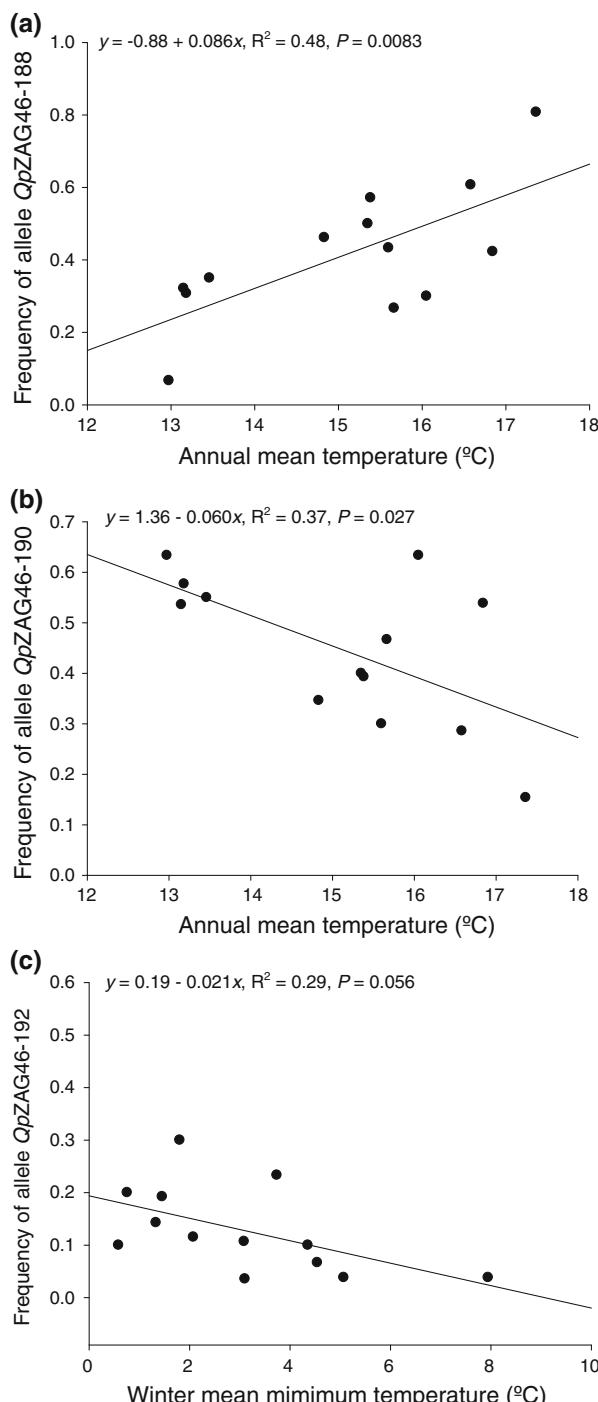


Fig. 3 Relationships between climatic parameters and the frequency of the alleles *QpZAG46-188* (a), *QpZAG46-190* (b) and *QpZAG46-192* (c) for 13 populations of *Quercus suber*

and *QpZAG46-190* differed among populations ($Z = 27.081, P = 0.008$ and $Z = 22.073, P = 0.037$, respectively), but not that of *QpZAG46-192* ($Z = 18.86, P = 0.092$). We found a positive relationship between the proportion of alleles 188 and 190, and the population mean of height growth and leaf size (Fig. 2a, b) but not between allele 192 and these quantitative traits ($r = -0.55, P = 0.051$ for height growth and $r = -0.39, P = 0.189$ for leaf size). Finally, we found a positive effect of the annual mean temperature (AMT) on the population frequency of allele *QpZAG46-188* and a negative effect of AMT on *QpZAG46-190* (Fig. 3a, b). Frequency of allele *QpZAG46-192* showed a marginal negative association with AMT ($r = -0.48, P = 0.085$) and it had a trend to be significant and negatively associated to winter minimum temperature (Fig. 3c).

Discussion

Linkage disequilibrium and genotypic effects

In this study, we show an association between locus *QpZAG46* and leaf size and growth, suggesting a possible linkage between this locus and genes coding for these phenotypic traits. Additionally, the possibility that *QpZAG46* is included in a transcribed region and have a direct effect on the studied trait, although unlikely, cannot be ruled out. This association supports our previous work based on among-population genetic differentiation (Q_{ST}) for leaf size and growth strongly correlated with among-population genetic distance (F_{ST}) for locus *QpZAG46*, but not for other microsatellites (Ramírez-Valiente et al. 2009a). Our results agree with other studies on oaks, which report that *QpZAG46* belongs to the same linkage group as *QrZAG87* and *QpZAG119* (Scotti-Saintagne et al. 2004; Brendel et al. 2008), close to a QTL coding for leaf size (Brendel et al. 2008).

Single-locus heterozygosity per se had no effect on phenotypic traits. In other words, heterozygotes for each single-locus did not exhibit either different leaf size or growth compared to homozygotes. This indicates that the overdominance hypothesis (i.e., heterozygosity superiority) is not the underlying mechanism that explains the observed association between *QpZAG46* and adaptive traits. In contrast, the association between *QpZAG46* and phenotypic traits was dependent on the type of alleles (i.e., genotype). Genotype at this locus explained the 3.6 and 13.1% of the phenotypic variance in leaf size and height growth, respectively, which represents considerably high values for association studies in forest tree species (e.g. Thumma et al. 2005; Gonzalez-Martínez et al. 2007, 2008). Furthermore, the fact that, (1) allele *QpZAG46-188* was positively associated with leaf size, (2) the homozygotes 188/188 showed larger leaves than heterozygotes for this allele, although not significantly, and (3) the homozygous individuals for allele 190, an allele negatively related to leaf size, had smaller leaves than heterozygotes for this allele, suggest that the allele/s of the gene/s involved in this trait and linked to *QpZAG46-188* has/have a (partially) dominant effect.

Unexpectedly, although *QpZAG46* genotypes varied in leaf size (a trait broadly documented to be associated to plant growth, e.g., Dudley 1996; Donovan et al. 2007), they did not differ in annual shoot growth during the study year. However, they did vary in accumulated height growth. The reason why divergence in leaf size could lead to differences in height over 8 years, but not to differences in growth during 2005 could be related to the particularly low water-availability for this year, which could have reduced the advantage of certain generally fast-growing genotypes (Aranda et al. 2007). Likewise, the potential higher capability of large-leaved genotypes to take advantage of wetter years may

explain the differences in accumulated height growth (Ramírez-Valiente et al., unpublished data). Nevertheless, although there were differences among *QpZAG46*-genotypes in both leaf size and height growth, the pattern of among-genotype divergence in the former did not exactly correspond to the pattern found in the latter (Fig. 1). One potential explanation for the observed pattern could be that both traits have different threshold limits regarding the genotype. Alternatively, since the locus *QpZAG46* explained more phenotypic variance for height (13.1%) than for leaf size (3.6%), an explanation which can not be ruled out, could be that locus *QpZAG46* is also associated to genes encoding for other traits related to growth.

Adaptive differentiation and evolutionary response to climate change of cork oak populations

Cork oak populations were exceptionally differentiated at the locus *QpZAG46*. The population frequency of allele *QpZAG46-188* was positively correlated with AMT at the place of origin, whereas the population probability of the presence of alleles *QpZAG46-190* and *QpZAG46-192* increased as annual and winter temperatures dropped. These results, together with the fact that *QpZAG46*-alleles had different effects on adaptive traits, suggest that temperature is a relevant selective agent for cork oak and its selective pressures lead to the development of local adaptations (e.g., Aranda et al. 2005; Ramírez-Valiente et al. 2009a). In view of these results and given that constraints to gene flow among populations are weak (Toumi and Lumaret 1998; Jiménez et al. 1999), adaptive pressures can be expected to be the main factor responsible of genetic differentiation at the locus, consistently with previous results (Ramírez-Valiente et al. 2009a).

However, since *QpZAG46* showed an association with leaf size and growth, and given that different alleles and genotypes at this locus seem to be favoured under different temperatures, significantly positive F_{IS} values at this locus could be expected (White et al. 2007). Nevertheless, our results show no deviation from HWE. A feasible explanation could be that the selective pressure on the gene/s related to the studied traits and linked to *QpZAG46* is not extremely strong, as could be expected for a gene without a major effect on fitness at the studied stage. A (partially) dominant effect of such gene/s could also account for these results. In addition, interactions with other loci, favouring certain heterozygotes, cannot be discarded.

The role of temperature as a selective agent influencing the allele frequencies in cork oak populations also had consequences for polymorphism at locus *QpZAG46*. For instance, allele *QpZAG46-188* was almost fixed (frequency >0.8) in some warm populations. This effect of temperature on cork oak polymorphism could be of special relevance in the context of climate change. Thus, an increase in the severity of droughts and frequency of high temperatures periods expected in the Mediterranean basin during 21st century (IPCC 2007) is likely to cause stronger selective pressures for the species inhabiting this area. In the particular case of cork oak, as individuals carrying allele *QpZAG46-188* had larger leaf sizes, especially homozygotes, and as they were favoured under higher temperatures, an increase in temperatures along the distribution range of cork oak is expected to cause an increase in the frequency of this allele (e.g., Kelly et al. 2003; Jump et al. 2006). However, the frequency of this allele also showed a marginal positive association with annual precipitation ($r = 0.52$, $P = 0.065$), suggesting that having larger leaves may be benefited under higher temperatures exclusively if they are coupled with higher rainfalls.

In conclusion, our study revealed evidence of linkage between locus *QpZAG46* and genes encoding for leaf size and growth in cork oak. Temperature caused adaptive population divergence in leaf size and growth, which was expressed as differences in the frequencies of the alleles at locus *QpZAG46*.

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